



### 1. Contact Information

Business Name: Business Ph:  
 Business Address: Fax number:  
 City: State: Zip: Website:  
 District:  
 Borrower's Name: Home Ph:  
 Home Address: Work Ph:  
 City: State: Zip: Email:  
 Previous address (if less than 1 year):  
 Names credit could be under:  
 Social Security #: Driver License: Date of birth:  
 District:

### 2. Business Information

Time owning a business. Years: Months: Ownership: Individual Partnership  
Corporation Nonprofit  
 Business Location: Home Storefront Market Street Other (explain):  
 Sales in best month: Month: Worst Month: Month:  
 Is your business seasonal? Yes No  
 Where does the business get its raw materials or supplies?  
 How do you pay for them? Credit Cash Net 30/60/90 Other (explain)  
 Description of business: Years of experience:

### 3. Loan Information

Loan Amount requested:  
 Approximate monthly payments you feel comfortable with:  
 Dollar amount Purpose of loan (please break down purpose of loan by cost)  
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 What is the minimum loan amount you can work with and what will the purpose be?  
 Dollar amount Purpose of loan (please break down purpose of loan by cost)  
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## Monthly Financials

### Personal Financials

Monthly

#### 1. Income

Take home from business  
Spouse's Income  
Applicant's Employment Income  
Any other income

#### **Total personal income**

#### 2. Personal expenses

Education and child care  
Food & Clothing  
Child support/Alimony  
Utilities  
Insurance, Gasoline, Miscellaneous  
Home rent/mortgage  
Credit card payments

#### **Total household expenses**

#### **Personal surplus**

#### **Total personal debts**

#### **Personal debt/income ratio**

### Business Financials

Existing      Projected

#### 1. Income

a. Gross sales  
b. Any other income

#### **Total business income**

#### 2. Business Expenses

COGS — Raw materials, merchandise  
Salaries, Labor  
Insurance, Gasoline, Miscellaneous  
Utilities  
Business rent/mortgage  
Credit card payments  
Vehicle and other loans payments

#### **Total business expenses**

#### **Gross business surplus**

#### **Owner's draw**

#### **Net business surplus**

#### **Total capacity**

## 7. Co-borrower's Information

Co-borrower's name: Home Phone:  
Address Work Phone:  
City: State: Zip: Email:  
Previous address (if less than one year):

Names credit could be under:  
Social Security #: Driver License: Date of birth:

## 8. Bank Account Information

Do you have a bank account? Yes No Type: Business Personal Both

## 9. Credit Information

Have you ever filed for bankruptcy? Yes No Is it active? Yes No  
If you presently have an active bankruptcy, you do not qualify for a loan under our program's guidelines. If you have successfully completed your bankruptcy plan, please provide us with your discharge papers. Thank you.

Are you showing slow pay in child support? Yes No Can you prove you are current? Yes No  
If you currently show past due or slow pay in child support accounts you do not qualify for a loan under our program's guidelines. If you are under a payment plan and in compliance with it, please provide us with proof of payments. Thank you.

Are you currently showing slow pay in mortgage and/or vehicle accounts? Yes No  
Can you prove that you are current? Yes No  
If you are presently delinquent in your mortgage and/or vehicle account you do not qualify for a loan under our program's guidelines. If you have proof that these accounts are current, please provide supporting information. Thank you.

## 10. Socioeconomic Information

Gender Male Female (optional)  
How many total years of education do you have?  
Number in household including yourself Veteran Yes No  
Ethnic background: (optional) Hispanic African American Caucasian Native American  
Asian American Other

## 11. Referral Information

How did you hear about The Lakota Funds?

## 12. Personal References

Name: Address Phone  
Relationship  
Name: Address Phone  
Relationship

I attest that all the information in this application is true. I authorize The Lakota Funds to investigate and verify the above information, and contact any references regarding this application. I also authorize The Lakota Funds to perform a credit check, which may include obtaining consumer and/or commercial credit reports and to exchange information about credit experience with other creditors from time to time as authorized by law. The release of all information by The Lakota Funds, in any manner, is hereby authorized whether such information is of record or not and I hereby release all persons, agencies, firms, companies, etc., from any damage resulting from such information. I understand that The Lakota Funds will retain this application whether the loan is approved or denied and that I can appeal The Lakota Funds decision if the loan is denied.

Signature of borrower

Date

Signature of co-borrower

Date

Person conducting intake

Satellite office

Date

## **EQUAL CREDIT OPPORTUNITY ACT**

The Federal Equal Opportunity Act prohibits creditors from discriminating against applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The Federal agency that administrates compliance with this law concerning this creditor is the Federal Trade Commission, Equal Credit Opportunity, Room 500, 633 Indiana Avenue, N.W., Washington, DC 2058